

Minority Financial Institutions

In accordance with the District’s DBE Program and the applicable federal regulation, the District is required to investigate the full extent of services offered by financial institutions owned and controlled by socially and economically disadvantaged individuals in the community and to make reasonable efforts to use these institutions and encourage prime contractors on DOT-assisted contracts to make use of these institutions.

On February 5, 2025, the Office of Civil Rights completed its annual review of minority financial institutions in the 9-county BART market area (Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Sonoma, and Solano). The Office of Civil Rights have identified the following minority and DBE financial institutions:

Business Name	City	Phone #	Financial Services
Alamo Capital Financial Services	Walnut Creek	(925) 472-5700	Securities, Portfolio Management
Bank of Communications Co., Ltd., San Francisco Branch	San Francisco	(415) 538-0888	Community Bank
Bank of the Orient	Oakland	(800) 881-2686	Commercial Bank, SBA Lending, and Loan
Beacon Business Bank, National Association	San Francisco	(415) 543-3377	Commercial Bank, SBA Lending and Loans
California Pacific Bank	San Francisco	(415) 399-8000	Commercial Bank
First Federal of San Rafael	San Rafael	(415) 456-6231	Commercial Bank
Gateway Bank, F.S.B.	Oakland	(510) 268-8108	Commercial Bank
Metropolitan Bank	Oakland	(510) 834-1933	Commercial Bank
Mission National Bank	San Francisco	(415) 826-3627	Commercial Bank
Prime Investments	San Francisco	(415) 986-2415	Broker (for real estate)
Professional Synergy Group	San Francisco	(415) 574-1574	Mortgage and Loan Brokers
Backstrom McCarley Berry & Co., LLC	San Francisco	(415) 392-5505	Investment Bank, Securities, Portfolio Management

(Sources: US Federal Reserve, Office of the Comptroller of the Currency, and the CA Unified Certification Program as of February 2025)

The District encourages all prime contractors to make use of these minority/DBE financial institutions. If you have any questions, please contact Rudy Garza, OCR Director at rudy.garza@bart.gov or call (510) 464-7194.