

**BART Agreement Number: 6M8145**

**Approval Date: 11/07/22**

**Work Plan No. B.38-01 PPMS Phase 2 - Contract Mgmt, Budget & Finance, and Schedule Mgmt Modules**

**Scope:**

The scope of services includes the following key tasks:

**SECTION 3.1 – CONTRACT MANAGEMENT**

**SCOPE / FUNCTIONALITY**

- Consultant shall deliver a PPMS that provides the District the ability to:
  - View and evaluate the burn rate against the funding source in comparison to the forecast (monthly, quarterly, annual, and overall).
  - Fix calculations on the Contract & Work Plan Dashboard existing in EcoSys under the Agreement Authority Calculations section.
  - View Actuals, Invoiced to Date, and Percent Spent on the Contract & Work Plan Dashboard.
  - Replace the existing Production Cost column with the General Ledger (GL) Actuals column on the Contract & Work Plan Dashboard.

**Prime:** Jacobs

**Subconsultants:** None

**Total Work Plan Value:** \$199,968